

TUESDAY



WEEKLY EQUITY REPORT

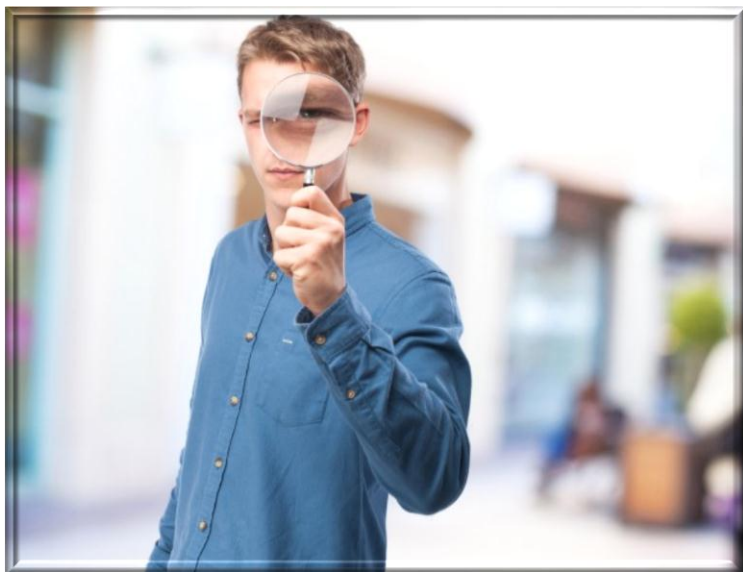
05 MAR 2019 TO 08 MAR 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Tensions between India and Pakistan escalated last week, where India lost one MiG-21 fighter plane. The military clash erupted on Tuesday, 26 February 2019, morning, when India announced it had carried out a "pre-emptive air strike" on a terror camp in Pakistani territory. Pakistan retaliated on Wednesday, 27 February 2019, with attempts to bomb Indian military installations along the line of control, the border that divides Kashmir. The strikes were provoked by a 14 February 2019 suicide bombing, which killed over 40 Indian paramilitary police in the Indian-administered part of Kashmir, an attack that was claimed by Jaish-e-Mohammad, the Pakistan-based terror group
- On the data front, the Nikkei India Services PMI data for February 2019 will be unveiled on Tuesday, 5 March 2019. The Nikkei India Services PMI dropped to a three-month low of 52.2 in January 2019 from 53.2 in the prior month as new orders increased the least in four months, leading to softer upturn in business activity.
- On the global front, US ISM non-manufacturing PMI data for February 2019 will be unveiled on Tuesday, 5 March 2019. The ISM non-manufacturing PMI index for the United States fell to 56.7 in January of 2019 from 58 in December.
- Geopolitical tensions between India and Pakistan, macroeconomic data, movement of rupee against the US dollar, crude oil prices and other global cues are likely to guide domestic shares next week. Domestic financial market will remain closed on Monday, 4 March 2019, on account of Mahashivratri.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36063.81	35871.48	0.54%
NIFTY	10863.5	10791.7	0.67%
MIDCAP	14502.82	14169.74	2.35%
SMLCAP	13981.73	13517.71	3.43%
METAL	10935.23	10669.97	2.49%
OIL&GAS	13937.45	13634.56	2.22%
AUTO	18925.93	18608.14	1.71%
TECK	7634.68	7528.64	1.41%
BANKEX	30321.99	30091.92	0.76%
IT	15359.68	15110.63	1.65%
FMCG	11411.57	11344.28	0.59%
HC	13887.16	13585.8	2.22%
PSU	6861.36	6670.25	2.87%
CD	21499.15	21282.27	1.02%
POWER	1848.83	1814.02	1.92%
CG	17321.48	16815.07	3.01%
REALTY	1796.11	1817.78	-1.19%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26026.3	26031.8	-0.02%
NASDAQ	7595.35	7527.55	0.90%
FTSE	7106.73	7178.6	-1.00%
NIKKEI	21602.7	21473	0.60%
HANGSENG	28812.2	28801	0.04%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Power Ltd.	48.35	21.33
Sadbhav Engineering	209.4	20.76
CG Power and Indust	36.6	17.31
Swan Energy Ltd.	114.05	17.09
Linde India	500.65	17.02

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Max India	70.3	-10.62
Dewan Housing	128.7	-7.58
Motilal Oswal Financ	566	-7.56
Bharti Infratel Ltd.	293.5	-6.83
Reliance Infrastruct	125.3	-6

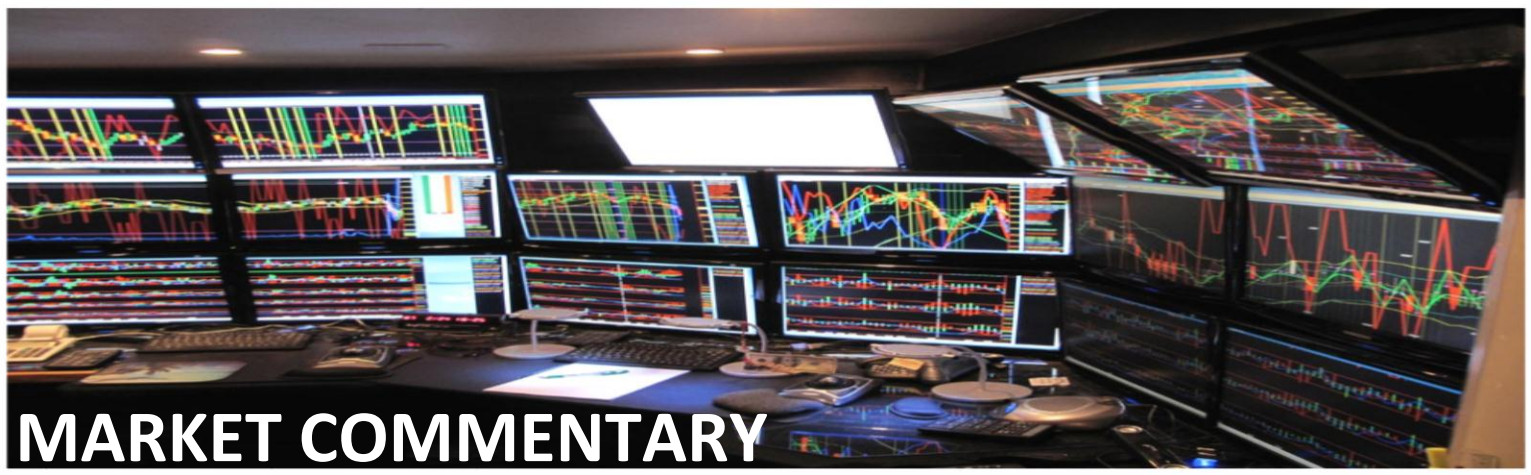


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10425	10505	10648	10728	10871	10951	11094

MOVING AVERAGE

MA20	MA50	MA100	MA200
10704	10805	10415	9306



In the week ended Friday, 1 March 2019, the Sensex rose 192.33 points or 0.54% to settle at 36,063.81. The Nifty 50 index rose 71.85 points or 0.67% to settle at 10,863.50.

The BSE Mid-Cap index rose 333.08 points or 2.35% to settle at 14,502.82. The BSE Small-Cap index rose 464.02 points or 3.43% to settle at 13,981.73.

Nifty likely to trade in the range between 10400-11100

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
ICICI Lombard General Ins	949.85
Power Finance Corp	113.35
PI Industries	927.85
Ipca Laboratories	853.75
CreditAccess Grameen	439.10

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Rallis India	151.80
Uttam Value Steels	0.19
Nila Spaces	2.32
ShirpurGold Refinery	39.80
MPS Infotecnics	0.19

FII ACTIVITY

DATE	FIGURES IN CRORE
25/02	2134
26/02	1674
27/02	423
28/02	3211
01/03	198
NET	7640.54

DII ACTIVITY

DATE	FIGURES IN CRORE
25/02	-1746
26/02	-720
27/02	67
28/02	-5241
01/03	117
NET	-7523.43

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
SAIL	B	52.35	57
VOLTAS	B	575	600
PIDILITE	B	1145	1190
UJJIVAN	B	287	300
JUSTDIAL	B	535	560

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
SML Isuzu	682.55
Religare Enterprises	26.1
Star Paper Mills	126.7
Transformers & Rect	13.36
NR Agarwal Ind.	347.15

Buy on dips & Sell on rise with Stop-loss of 3%



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